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Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information. Political subdivisions may either complete this form and electronically submit it to the Comptroller or may post the required information in this form on their web sites. Note that blue areas of this workbook signify required information, while yellow areas indicate optional information. Consult Tab 6 of this workbook for instructions and definitions. Save this form as "Annual Local Debt Report_ Name of Political Subdivision_2016".

Information related to the Political Subdivision													Contact information for the person submitting this report						
Political subdiv	Political subdivision	If you answered "other" to #2, specify here	Political subdivision physical address					Political subdivision mailing address (if different from physical address)					Political subdivision main telephone number	Political subdivision main website address	Most recently completed fiscal year (mm/dd/yyyy-mm/dd/yyyy) for which data will be reported in this form	Name	Title	Email	Phone
			Address line 1	Address line 2	City	County	Zip code	Address line 1	Address line 2	City	County	Zip code							
Travis County	County		700 Lavaca St	Suite #1200	Austin	Travis	78701						512-854-9125	www.traviscountytx.gov	10/01/2015 - 9/30/2016	Nicki Riley	County Auditor	Nicki.Riley@traviscount	512-854-9125

NOTE: Please review information submitted carefully. All submissions will be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.

Please complete each of the blue fields for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year. All responses except for those in columns J and K should be in U.S. Dollars.

Total Tax-Supported and Revenue Debt			Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)			Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)				
Total authorized	Total principal	Combined principal	Total authorized debt	Total principal of	Combined principal of	Total authorized	Total principal of	Combined principal of	Population total used	Source and year of data used

NOTE: Please review the information submitted carefully. All submissions will be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.

Bonded Debt:										
\$ 720,509,155	\$ 720,509,155	\$ 906,800,612	\$ 720,509,155	\$ 720,509,155	\$ 906,800,612					
Authorized Unissued:*										
\$ 10,325,000			\$ 10,325,000							
Total:										
\$ 730,834,155	\$ 720,509,155	\$ 906,800,612	\$ 730,834,155	\$ 720,509,155	\$ 906,800,612	\$ 604.29	\$ 595.75	\$ 749.78	1,209,415	City of Austin Demographer, 2016

* The authorized unissued Voter Approved Bonds consist of the following: 2011 Road Bonds, 2001 Road and Bridges, 2001 County Parks, 2011 Road and Bridges, and 2011 Parks & Land Conservation Bonds

Please fill in each column for EACH outstanding debt obligation as of the last day of the political subdivision's most recently completed fiscal year. NOTE: Please review the information submitted carefully. All submissions will be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.											OPTIONAL				
outstanding debt obligation	If debt is conduit or component debt, enter related entity name here:	principal issued	principal outstanding	combined principal and interest required to pay each outstanding debt obligation on time and in full	final maturity date	secured in any way by ad valorem taxes (Y/N)	total proceeds received	proceeds spent	Other income	proceeds unspent	official stated purpose for which the debt obligation was authorized	current credit rating		explanation of repayment source	comments or additional information per individual debt obligation
												Moody's	S&P		
Bonded Debt															
Certificates of Obligation															
Limited Tax CO Series 2007		\$ 26,705,000	\$ 700,000	\$ 714,000	2027	Yes	\$ 26,762,241	\$ 27,555,235	\$ 1,405,193	\$ 612,199	Purchase and install computer equipment; purchase, build, improve, or renovate County facilities; construction and improvement to County roads; and purchase of County vehicles and heavy equipment	AAA	Aaa	A)	
Limited Tax CO Series 2007-A		\$ 24,500,000	\$ 1,105,000	\$ 1,128,481	2028	Yes	\$ 24,621,766	\$ 25,698,332	\$ 1,654,227	\$ 577,661	Construction and renovation of, and improvements to County jail facilities, and professional engineering fees related to the above-described purposes	AAA	Aaa	A)	
Limited Tax CO Series 2008		\$ 23,175,000	\$ 860,000	\$ 889,925	2028	Yes	\$ 23,290,875	\$ 23,468,931	\$ 1,039,735	\$ 861,679	Purchase, build, improve, or renovate County facilities; construction and improvement to County roads; acquisition of and improvements to land for flood control purposes; acquisition and installation of computer and telecommunications equipment	AAA	Aaa	A)	
Limited Tax CO Series 2010 Taxable		\$ 14,305,000	\$ 5,085,000	\$ 5,295,670	2018	Yes	\$ 14,305,000	\$ 14,308,446	\$ 3,446	\$ -	A portion of the costs of acquiring, improving and renovating land and a building at 700 Lavaca Street, including the associated parking structure, for administrative and justice purposes	AAA	Aaa	A)	
Limited Tax CO Series 2010		\$ 100,305,000	\$ 14,625,000	\$ 16,183,000	2030	Yes	\$ 108,919,904	\$ 108,602,313	\$ 475,074	\$ 792,665	Property acquisition; new financial system; helicopter and ambulance replacement; building construction and renovation; various road and bridge construction and improvement projects; and other authorized capital project needs for the County	AAA	Aaa	A)	
Limited Tax CO Series 2011 Taxable		\$ 22,715,000	\$ 12,300,000	\$ 13,562,417	2021	Yes	\$ 22,715,000	\$ 22,731,996	\$ 16,996	\$ -	New financial system, new and replacement vehicles, a new ambulance, building construction and renovation, various road and bridge construction and improvement projects, and other authorized capital project needs for the County	AAA	Aaa	A)	
Limited Tax CO Series 2011		\$ 20,355,000	\$ 4,970,000	\$ 6,593,747	2031	Yes	\$ 21,428,599	\$ 20,864,829	\$ -)	\$ 563,770	Land acquisition	AAA	Aaa	A)	
Limited Tax CO Series 2012		\$ 27,150,000	\$ 6,000,000	\$ 6,090,000	2017	Yes	\$ 29,181,379	\$ 25,021,402	\$ 167,147	\$ 4,327,124	Building construction and improvements; a new financial system; various road and bridge construction and improvement projects; new and replacement vehicles; software and computer equipment; and other authorized capital project needs for the County	AAA	Aaa	A)	
Limited Tax CO Series 2013		\$ 21,025,000	\$ 8,525,000	\$ 8,802,469	2018	Yes	\$ 22,557,762	\$ 19,787,650	\$ 94,106	\$ 2,864,218	Building construction and improvements; software and computer equipment upgrades; road and bridge projects; firefighting aircraft, and other authorized capital project needs for the County	AAA	Aaa	A)	
Limited Tax CO Series 2014		\$ 38,990,000	\$ 29,200,000	\$ 34,231,775	2034	Yes	\$ 39,346,480	\$ 35,981,270	\$ 2,595,344	\$ 5,960,554	Acquire and install computer equipment and software; acquire install and upgrade telecommunications equipment; construction and improvement of County administrative, justice and social service facilities; renovating sheriff facilities	AAA	Aaa	A)	
Limited Tax CO Series 2015		\$ 42,700,000	\$ 39,620,000	\$ 49,175,112	2035	Yes	\$ 43,402,969	\$ 20,880,925	\$ 277,795	\$ 22,799,839	Construction, improvement, renovating and / or equipping County administrative, justice, social services, and jail facilities; construction and improvement of County roads, including bridge construction; acquisition of County vehicles and heavy equipment	AAA	Aaa	A)	
Limited Tax CO Series 2016		\$ 42,095,000	\$ 42,095,000	\$ 52,276,402	2036	Yes	\$ 42,734,167	\$ 6,256,422	\$ 155,515	\$ 36,633,260	Construction and equipping a new purchasing warehouse; constructing, improving, renovating and equipping County administrative, justice and social services facilities; constructing and improving County roads, including bridge construction, utility relocation, safety and signalization improvements, related road drainage improvements, and acquiring right-of-way in connection therewith; constructing and equipping a new medical examiner facility	AAA	Aaa	A)	
Permanent Improvement Bonds															
Limited Tax PIB Series 2006		\$ 44,010,000	\$ 2,215,000	\$ 2,259,300	2026	Yes	\$ 44,163,812	\$ 43,204,074	\$ 1,940,229	\$ 2,899,967	Park and Jail Improvements authorized by the 2001 and 2005 bond elections	AAA	Aaa	A)	
Limited Tax PIB Series 2007		\$ 21,005,000	\$ 1,025,000	\$ 1,045,500	2027	Yes	\$ 21,065,534	\$ 20,642,719	\$ 1,563,963	\$ 1,986,778	Park and Jail Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2008		\$ 3,795,000	\$ 360,000	\$ 374,600	2028	Yes	\$ 3,813,975	\$ 3,743,603	\$ 325,206	\$ 395,578	Park Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2009		\$ 6,705,000	\$ 935,000	\$ 977,825	2029	Yes	\$ 6,778,863	\$ 6,814,786	\$ 259,574	\$ 223,651	Park Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2010		\$ 11,315,000	\$ 4,315,000	\$ 5,587,378	2030	Yes	\$ 11,383,575	\$ 10,034,647	\$ 83,951	\$ 1,432,879	Park Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2011		\$ 1,855,000	\$ 1,110,000	\$ 1,484,500	2031	Yes	\$ 1,855,000	\$ 39,301	\$ 12,132	\$ 1,827,831	Park Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2012		\$ 32,240,000	\$ 27,675,000	\$ 35,059,003	2032	Yes	\$ 32,637,248	\$ 28,694,796	\$ 151,554	\$ 4,094,006	Park Improvements authorized by the 2011 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2013		\$ 10,755,000	\$ 9,510,000	\$ 12,015,435	2033	Yes	\$ 10,906,467	\$ 5,956,379	\$ 118,383	\$ 5,068,471	Park Improvements authorized by the 2011 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2014		\$ 15,665,000	\$ 14,680,000	\$ 19,229,613	2034	Yes	\$ 15,880,810	\$ 5,472,018	\$ 178,455	\$ 10,587,247	Park Improvements authorized by the 2011 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2015		\$ 8,235,000	\$ 8,035,000	\$ 10,586,834	2035	Yes	\$ 8,398,656	\$ 2,392,224	\$ 61,141	\$ 6,067,573	Park Improvements authorized by the 2011 bond election	AAA	Aaa	A)	
Limited Tax PIB Series 2016		\$ 8,875,000	\$ 8,875,000	\$ 11,477,275	2036	Yes	\$ 8,983,633	\$ 1,036,889	\$ 31,107	\$ 7,977,851	Park Improvements authorized by the 2011 bond election	AAA	Aaa	A)	
Road Bonds															
Unlimited Tax RB Series 2006		\$ 16,110,000	\$ 810,000	\$ 826,200	2026	Yes	\$ 16,134,516	\$ 15,692,561	\$ 2,034,323	\$ 2,476,278	For Road Improvements authorized by the 2001 and 2005 bond elections	AAA	Aaa	A)	
Unlimited Tax RB Series 2007		\$ 35,725,000	\$ 3,565,000	\$ 3,709,100	2027	Yes	\$ 35,737,778	\$ 32,439,447	\$ 3,962,372	\$ 7,260,703	Road Improvements authorized by the 2001 and 2005 bond elections	AAA	Aaa	A)	
Unlimited Tax RB Series 2008		\$ 23,230,000	\$ 2,210,000	\$ 2,293,812	2028	Yes	\$ 23,330,215	\$ 16,503,203	\$ 2,259,158	\$ 9,086,170	Road Improvements authorized by the 2001 and 2005 bond elections	AAA	Aaa	A)	
Unlimited Tax RB Series 2008 (TCBCRD #1)	Travis County Bee Cave Road District No. 1	\$ 14,725,000	\$ 11,525,000	\$ 17,866,000	2032	Yes	\$ 14,725,000	\$ 14,726,852	\$ 1,852	\$ -)	Reimburse developer for Road Improvements within the TCBCRD No. 1			A) B)	
Unlimited Tax RB Series 2009		\$ 6,980,000	\$ 970,000	\$ 1,014,400	2029	Yes	\$ 7,057,817	\$ 2,921,682	\$ 300,961	\$ 4,437,096	Road Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Unlimited Tax RB Series 2010		\$ 3,610,000	\$ 1,385,000	\$ 1,791,444	2030	Yes	\$ 3,632,688	\$ 87,960	\$ 69,588	\$ 3,614,316	Road Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Unlimited Tax RB Series 2011		\$ 3,765,000	\$ 2,075,000	\$ 2,806,000	2031	Yes	\$ 3,765,000	\$ 62,346	\$ 24,818	\$ 3,727,472	Road Improvements authorized by the 2005 bond election	AAA	Aaa	A)	
Unlimited Tax RB Series 2012		\$ 21,920,000	\$ 18,815,000	\$ 23,762,281	2032	Yes	\$ 22,215,337	\$ 10,432,894	\$ 318,198	\$ 12,100,641	Road Improvements authorized by the 2000 and 2011 bond elections	AAA	Aaa	A)	
Unlimited Tax RB Series 2013		\$ 33,220,000	\$ 29,390,000	\$ 36,778,434	2033	Yes	\$ 33,910,431	\$ 17,370,840	\$ 416,098	\$ 16,955,689	Road Improvements authorized by the 2011 bond election	AAA	Aaa	A)	

Limited Tax RB Series 2014		\$ 25,220,000	\$ 23,640,000	\$ 30,952,703	2034	Yes	\$ 25,492,096	\$ 5,229,303	\$ 331,956	\$ 20,594,749	Road Improvements authorized by the 2011 bond election	AAA	Aaa	A)			
Unlimited Tax RB Series 2015		\$ 27,770,000	\$ 27,090,000	\$ 35,606,559	2035	Yes	\$ 28,239,713	\$ 576,278	\$ 246,819	\$ 27,910,254	Road Improvements authorized by the 2011 bond election	AAA	Aaa	A)			
Unlimited Tax RB Series 2016		\$ 25,110,000	\$ 25,110,000	\$ 32,352,182	2036	Yes	\$ 25,285,282	\$ 157,061	\$ 97,553	\$ 25,225,774	Road Improvements authorized by the 2011 bond election	AAA	Aaa	A)			
State Highway Bonds																	
Limited Tax St Hwy Series 2012		\$ 3,500,000	\$ 3,110,000	\$ 3,986,478	2032	Yes	\$ 3,546,351	\$ 2,256,465	\$ 51,511	\$ 1,341,397	Pass-through financing agreement that the County has with the Texas Department of Transportation to build roads that upon completion will become part of the state highway system	AAA	Aaa	A)			
Limited Tax St Hwy Series 2014		\$ 4,950,000	\$ 4,640,000	\$ 6,094,569	2034	Yes	\$ 5,025,605	\$ 1,466,176	\$ 63,939	\$ 3,623,368	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.	AAA	Aaa	A)			
Limited Tax St Hwy Series 2014A		\$ 13,620,000	\$ 12,965,000	\$ 18,407,950	2034	Yes	\$ 15,230,632	\$ 15,162,548	\$ 6,916	\$ 75,000	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.	AAA	Aaa	A)			
Limited Tax St Hwy Series 2015		\$ 7,870,000	\$ 7,680,000	\$ 10,108,322	2035	Yes	\$ 8,011,159	\$ 7,169,376	\$ 54,747	\$ 896,530	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.	AAA	Aaa	A)			
Limited Tax St Hwy Series 2016		\$ 14,030,000	\$ 14,030,000	\$ 18,145,883	2036	Yes	\$ 14,201,863	\$ 226,412	\$ 54,244	\$ 14,029,695	Design and construction of road projects that, upon completion, will become part of the Texas state highway system.	AAA	Aaa	A)			
Limited Tax Refunding																	
Limited Tax REF Series 2009		\$ 31,905,000	\$ 12,275,000	\$ 13,077,375	2019	Yes	\$ 34,164,599	\$ 34,164,599	\$ -)	\$ -)	Current Refund (Partial): CO's- 1994A & 1998; PIB's- 1998, 1998A and 1999; Road Bonds- 1998, 1998A and 1999; L/T Refunding Bonds- 1999	AAA	Aaa	A)			
Limited Tax REF Series 2010		\$ 27,090,000	\$ 8,110,000	\$ 8,935,294	2022	Yes	\$ 29,871,296	\$ 29,871,296	\$ -)	\$ -)	Advance Refund (Partial): CO's- 2001; PIB's- 2002; Road Bonds- 2000, 2001, 2002 and 2002A	AAA	Aaa	A)			
Limited Tax REF Series 2010A		\$ 22,460,000	\$ 3,275,000	\$ 3,332,525	2023	Yes	\$ 26,068,268	\$ 26,068,268	\$ -)	\$ -)	Advance Refund (Partial): CO- 2003; PIB- 2003; Road Bond- 2003; L/T Refunding Bond- 2004	AAA	Aaa	A)			
Limited Tax REF Series 2012		\$ 33,660,000	\$ 31,235,000	\$ 39,890,225	2026	Yes	\$ 40,870,489	\$ 40,870,489	\$ -)	\$ -)	Advance Refund (Partial): CO's- 2003 & 2006; PIB's- 2003, 2004, 2005 and 2006; Road Bonds- 2004, 2005 and 2006; L/T Refunding Bond- 2004	AAA	Aaa	A)			
Limited Tax REF Series 2012 Taxable		\$ 21,680,000	\$ 9,140,000	\$ 9,310,693	2020	Yes	\$ 21,697,197	\$ 21,697,197	\$ -)	\$ -)	Advance Refund (Partial): L/T Refunding Bond- 2004	AAA	Aaa	A)			
Limited Tax REF Series 2014		\$ 58,065,000	\$ 57,795,000	\$ 73,229,175	2026	Yes	\$ 67,410,474	\$ 67,410,474	\$ -)	\$ -)	Advance Refund (Partial): CO's - 2006, 2007, 2007A; PIB's 2006, 2007; Road Bonds - 2006, 2007	AAA	Aaa	A)			
Limited Tax REF Series 2015 Taxable		\$ 21,900,000	\$ 21,685,000	\$ 23,727,524	2022	Yes	\$ 21,900,000	\$ 21,900,000	\$ -)	\$ -)	Advance Refund U/T Refunding Bonds 2006	AAA	Aaa	A)			
Limited Tax REF Series 2015		\$ 20,255,000	\$ 20,255,000	\$ 28,411,519	2028	Yes	\$ 23,167,390	\$ 23,167,390	\$ -)	\$ -)	Advance Refund CO's - 2007, 2007A, 2008; PIB's - 2007, 2008; Road Bonds - 2007, 2008	AAA	Aaa	A)			
Limited Tax REF Series 2016A		\$ 93,010,000	\$ 93,010,000	\$ 133,286,750	2030	Yes	\$ 115,584,871	\$ 115,584,871	\$ -)	\$ -)	Advance Refund(Partial) CO's 2006, 2007, 2008, 2010, 2011; PIB's 2007, 2008 tax, 2009 2010, 2011; RB's 2008, 2009, 2010, 2011	AAA	Aaa	A)			
Limited Tax REF Series 2016B Taxable		\$ 22,735,000	\$ 22,735,000	\$ 23,343,854	2022	Yes	\$ 22,735,000	\$ 22,735,000	\$ -)	\$ -)	Advance Refund: (Partial) ULT RF 2005	AAA	Aaa	A)			
Unlimited Tax Refunding																	
Unlimited Tax REF Series 2005		\$ 53,670,000	\$ 6,840,000	\$ 7,028,100	2022	Yes	\$ 59,326,952	\$ 59,326,952	\$ -)	\$ -)	Advance Refund (Partial): Road Bonds- 1996, 1997, 1998, 1998A, 1999, 2000, 2001, 2002 and 2002A	AAA	Aaa	A)			
Unlimited Tax REF Series 2006		\$ 23,784,987	\$ 1,324,155	\$ 1,685,000	2020	Yes	\$ 25,312,658	\$ 25,312,658	\$ -)	\$ -)	Advance Refund (Partial): Road Bonds- 2002 & 2002A	AAA	Aaa	A)			
TOTAL DEBT		\$ 1,280,044,987	\$ 720,509,155	\$ 906,800,612			\$ 1,358,784,392	\$ 1,109,779,785	\$ 22,905,326	\$ 271,909,933							
Unspent proceeds from fully refunded debt										\$ 6,149,768							
TOTAL UNSPENT PROCEEDS INCLUDING REFUNDED DEBT										\$ 278,059,701							
A) The Bonds are payable from the receipts of a separate, direct and continuing annual ad valorem tax levied, without legal limit as to rate or amount, on all taxable property within the County																	
To link to the 2016 Travis County CAFR click here																	

Additional Notes: Please use this space to enter any other information the political subdivision considers relevant or necessary to explain information submitted in this form.

A) The Bonds are payable from the receipts of a separate, direct and continuing annual ad valorem tax levied, without legal limit as to rate or amount, on all taxable property within the County

B) Travis County Bee Cave Road District No. 1 was formed by the Commissioners Court in July 2006. This road district encompasses 141 acres in western Travis County, wholly within the corporate limits of the Village of Bee Cave, Texas. Ad valorem taxes are collected to pay the debt. Travis County Bee Cave Road District No. 1 is a blended component unit.

OPTIONAL REPORTING

Please complete each of the yellow fields for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year.

Item #	Optional Item	Response	Instructions	Code
For political subdivisions other than school districts, municipalities and counties				
1	Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount for political subdivisions other than municipalities, school districts and counties.	N/A	Sum all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt in this calculation. Divide this sum by the population of the political subdivision for the corresponding year of debt obligation data.	140.008(b)(3)(A)
2	Population total used to calculate per capita figure in #1:	N/A	The denominator used to calculate per capita figure requested in #1. This is a population total for your entity.	140.008(b)(3)(A)
3	Source and year of population estimate used to calculate per capita figure in #1:	N/A	The source of population data comprising the denominator of per capita figure in #1.	140.008(b)(3)(A)
4	Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount:	N/A	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(3)(A)
5	Population total used to calculate per capita figure in #4:	N/A	The denominator used to calculate per capita figure requested in #4. This is a population total for your entity.	140.008(b)(3)(A)
6	Source and year of population estimate used to calculate per capita figure in #4:	N/A	The source of population data comprising the denominator of per capita figure in #4.	140.008(b)(3)(A)
7	Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount:	N/A	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(3)(A)
8	Population total used to calculate per capita figure in #7:	N/A	The denominator used to calculate per capita figure requested in #7. This is a population total for your entity.	140.008(b)(3)(A)
9	Source and year of population estimate used to calculate per capita figure in #7:	N/A	The source of population data comprising the denominator of per capita figure in #7.	140.008(b)(3)(A)
For all political subdivisions				
10	Total authorized and outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount, projected as of the last day of the maximum term of the most recent debt obligation:	\$ 604.29	Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this by the projected population of the political subdivision as of the entity's last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)
11	Population projection total used to calculate per capita figure in #10:	\$ 1,209,415	The denominator used to calculate per capita figure requested in #10. This is a population projection total for your entity.	140.008(b)(3)(C)
12	Source and year of population projection used to calculate per capita figure in #10:	City of Austin Demographer, 2016	The source of population projection comprising the denominator of per capita figure in #10.	140.008(b)(3)(C)
13	Date of last day of maximum term of most recently issued debt obligation in #10(MM/DD/YYYY):	3/1/2036	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)
14	Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:	\$ 595.75	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide by the projected population total for the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)
15	Population projection total used to calculate per capita figure in #14:	\$ 1,209,415	The denominator used to calculate per capita figure requested in #14. This is a population projection total for your entity.	140.008(b)(3)(C)
16	Source and year of population projection used to calculate per capita figure in #14:	City of Austin Demographer, 2016	The source of the population projection comprising the denominator of per capita figure in #14.	140.008(b)(3)(C)
17	Date of last day of maximum term of most recently issued debt obligation in #14(MM/DD/YYYY):	3/1/2036	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)
18	Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:	\$ 749.78	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the projected population of the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)
19	Population total used to calculate per capita figure in #18:	\$ 1,209,415	The denominator used to calculate per capita figure requested in #18. This is a population projection total for your entity.	140.008(b)(3)(C)
20	Source and year of population estimate used to calculate projected per capita figure in #18:	City of Austin Demographer, 2016	The source of the population projection comprising the denominator of per capita figure in #18.	140.008(b)(3)(C)
21	Date of last day of maximum term of most recently issued debt obligation in #18(MM/DD/YYYY):	3/1/2036	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)

NOTE: Please review the information submitted carefully. All submissions will be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.

Item #/Column	Terms	Definitions	Directions	References, Local Government Code
Tab 1: Contact Information				
1	political subdivision name	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2)).	Enter the legal name of your political subdivision. Click on the item 2 cell to access the drop down menu.	140.008(2)
2	political subdivision type	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2)).	Select the appropriate type of political entity from the list. If you select "other", you must fill in the blank to the right to specify the type.	140.008(2)
Tab 2: Summary of Debt Obligations				
1	Total authorized debt obligations	1. Debt obligations are defined in the bill as issued public securities which are instruments, including bonds, certificates, notes, or other types of obligations authorized to be issued by an issuer under a statute, a municipal home-rule charter, or the constitution of this state (Government Code section 1201.002 (2)). 2. Issuance is the process of authorizing, selling and delivering public debt. 3. Public security authorization means a resolution, order, or ordinance that is approved or adopted, or any other action taken in a proceeding, by the governing body of an issuer in authorizing the issuance of a public security (Government Code section 1201.002 (3)).	Sum any and all authorized debt obligations. This includes voter-approved and non-voter approved debt obligations.	140.008(b)(1)(A)
2	Total principal of all outstanding debt obligations	Total amount borrowed (par) of all obligations that have yet to be repaid	Sum the total amount borrowed of all debt obligations that have yet to be repaid.	140.008(b)(1)(B)
3	Combined principal and interest required to pay all outstanding debt obligations on time and in full	Total amount borrowed (par) that has yet to be repaid plus the cost of interest	Sum the amount borrowed that has yet to be repaid and the cost of interest; total debt service.	140.008(b)(1)(D)
4	Total authorized debt obligations secured by ad valorem taxation	Total debt obligations secured by a pledge of property taxes	Sum any and all authorized debt obligations secured in any way by ad valorem taxation. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(A)
5	Total principal of all outstanding debt obligations secured by ad valorem taxation	Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid	any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(B)
6	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	Total amount borrowed (par) of all property tax-secured obligations plus the cost of interest	Sum the amount borrowed for obligations secured in any way by ad valorem taxation plus debt service costs. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(D)
7	Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)	Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid and divide this by the population of the political subdivision. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of fiscal year for which you are reporting.	140.008(b)(1)(F) & 140.008(b)(1)(A)
8	Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only)	Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this figure by the population total for the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(1)(F) & 140.008(b)(1)(B)
9	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only)	Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(1)(F) & 140.008(b)(1)(D)
10	Population total used to calculate per capita figures	The denominator used to calculate per capita figures requested in #s 7-9 on the Summary of Debt Obligations tab. This is a population total for your entity.	Make sure that the year of the population figures you are using match the fiscal year you are reporting on.	140.008(b)(1)(F)
11	Source and Year of population figure used to calculate per capita figures	The source of population data comprising the denominator of per capita figures in #s 7-9 in Summary of Debt Obligations tab.	Include the data source, year and any other pertinent information on the data. For example, if you are using the American Community Survey data, specify the table number. Note that school district population data is available from the U.S. Census Bureau's Poverty Estimates for School Districts which is part of their Small Area Income and Poverty Program (SAIPE)	140.008(b)(1)(F)
Tab 3: Individual Debt Obligations				
column B	outstanding debt obligation	an issued public security that has yet to be repaid.	Enter the name of the individual debt obligation or bond series.	140.008(b)(1)(C)
column C	If debt is conduit or component debt, enter related entity name	debt that is not a legal liability of the political subdivision but is secured by an	Enter the name of the entity who the debt is issued to on behalf of the political subdivision.	n/a
column D	principal issued	total amount borrowed (par)	Enter the amount borrowed for each individual debt obligation or bond series.	140.008(b)(1)(G)(i)
column E	principal outstanding	total amount borrowed (par) of obligation that has yet to be repaid	Enter the amount borrowed that has yet to be repaid for each individual debt obligation or bond series.	140.008(b)(1)(C)
column F	combined principal and interest required to pay each outstanding debt obligation on time and in full	the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series	Enter the amount borrowed plus the cost of interest for each individual debt obligation or bond series; total debt service.	140.008(b)(1)(E)
column G	final maturity date	final payment date of individual debt obligation at which point all principal and interest will be paid off	Enter the date of the final payment of principal and interest for each individual debt obligation.	140.008(b)(1)(G)(iii)
column H	secured in any way by ad valorem taxes (Y/N)	indicates which individual debt obligations are in part or whole pledged with	Respond with Y if any part of the debt obligation is secured with ad valorem taxes.	140.008(b)(1)(F)
column I	total proceeds received	total assets received from the sale of a new issue of public securities	Enter the total assets received from the individual debt obligation.	140.008(b)(1)(G)(ii)
column J	proceeds spent	the portion of total proceeds received (column H) that have been spent	Enter the portion of the total assets received from the individual debt obligation that have been spent.	140.008(b)(1)(G)(ii)
column K	proceeds unspent	the portion of total proceeds received that are remaining to be spent	Enter the portion of the total assets received from the individual debt obligation that have not been spent.	140.008(b)(1)(G)(ii)
column L	official stated purpose for which the debt obligation was authorized	The reason for the debt issuance as defined in ballot language if applicable or the Official Statement	Enter the purpose for the issuance of this individual series as defined in ballot language if applicable or the Official Statement. If there is not sufficient space in column K, use the Additional Notes tab to add further information regarding purpose. Be sure to label any additional notes you enter in the Additional Notes tab.	140.008(b)(1)(G)(iv)
columns M - R	current credit rating	existing rating given by any nationally recognized credit rating organization to debt obligations	Enter the current rating in the appropriate column. Enter credit ratings for all agencies that apply. If the credit rating organization is not listed, enter the rating and rating organization in the "Other Rating" and "Other Rating Source" column. If the debt obligation is unrated, enter Y in the "Unrated" column.	140.008(b)(2)